

IN RE: Heritage
Consolidated, LLC

MOTION TO PAY AND/OR OFFSET CERTAIN OBLIGATIONS (10); MOTION TO ESTABLISH PROCEDURES
TO APPROVE PLAN SUPPORT AGREEMENT (14); MOTION FOR ORDER AUTHORIZING INTERIM AND
FINAL USE OF CASH COLLATERAL (16); MOTION TO BORROW/INCUR DEBT (17); APPLICATION TO
EMPLOY FINANCIAL ADVISOR (20)

Case #
10-36484-hdh11

DEBTOR

TYPE OF HEARING

HERITAGE
CONSOLIDATED, LLC

VS

PLAINTIFF /
MOVANT

DEFENDANT /
RESPONDENT

JOE MARSHALL
ATTORNEY

ATTORNEY

EXHIBITS

DEBTOR'S:

A – INTERIM BUDGET (THROUGH 10/12)

J. Bergreen
REPORTED BY

10/4/2010
HEARING
DATE

Harlin DeWayne Hale
JUDGE PRESIDING